



Illinois Department of Revenue
2023 Form IL-1040
 Individual Income Tax Return



or for fiscal year ending ___/___/___

Step 1: Personal Information Enter personal information and Social Security numbers (SSN). You must provide the entire SSN(s) - no partial SSN.

A Your first name and middle initial	Your last name	Year of birth	Your social security number
Spouse's first name and middle initial	Spouse's last name	Spouse's year of birth	Spouse's social security number
Mailing address (See inst. if foreign address)	Apartment number	City	State
			Zip or postal code
Foreign nation if not US (do not abbreviate)	County (Illinois only)	Email address	
B Filing status: <input type="checkbox"/> Single <input type="checkbox"/> Married filing jointly <input type="checkbox"/> Married filing separately <input type="checkbox"/> Widowed <input type="checkbox"/> Head of household			
C Check if someone can claim you, or your spouse if filing jointly, as a dependent. See instructions. <input type="checkbox"/> You <input type="checkbox"/> Spouse			
D Check the box if this applies to you during 2023: <input type="checkbox"/> Nonresident - Attach Sch. NR <input type="checkbox"/> Part-year resident - Attach Sch. NR			

Step 2: Income

(Whole dollars only)

1 Federal adjusted gross income from your federal Form 1040 or 1040-SR, Line 11.	1 _____	.00
2 Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040-SR, Line 2a.	2 _____	.00
3 Other additions. Attach Schedule M.	3 _____	.00
4 Total income. Add Lines 1 through 3.	4 _____	.00

Step 3: Base Income

5 Social Security benefits and certain retirement plan income received if included in Line 1. Attach Page 1 of federal return.	5 _____	.00
6 Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR, Schedule 1, Ln. 1.	6 _____	.00
7 Other subtractions. Attach Schedule M.	7 _____	.00
8 Add Lines 5, 6, and 7. This is the total of your subtractions.	8 _____	.00
9 Illinois base income. Subtract Line 8 from Line 4.	9 _____	.00

Step 4: Exemptions - See instructions for income limitations

10 a Enter the exemption amount for yourself and your spouse. See instructions.	a _____	.00
b Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse # of checkboxes X \$1,000 =	b _____	.00
c Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse # of checkboxes X \$1,000 =	c _____	.00
d If you are claiming dependents, enter the amount from Schedule IL-E/EIC, Step 2, Line 1. Attach Schedule IL-E/EIC.	d _____	.00
Exemption allowance. Add Lines 10a through 10d.	10 _____	.00

Step 5: Net Income and Tax

11 Residents: Net income. Subtract Line 10 from Line 9. Nonresidents and part-year residents: Enter the Illinois net income from Schedule NR. Attach Schedule NR.	11 _____	.00
12 Residents: Multiply Line 11 by 4.95% (.0495). Cannot be less than zero. Nonresidents and part-year residents: Enter the tax from Schedule NR.	12 _____	.00
13 Recapture of investment tax credits. Attach Schedule 4255.	13 _____	.00
14 Income tax. Add Lines 12 and 13. Cannot be less than zero.	14 _____	.00

Step 6: Tax After Nonrefundable Credits

15 Income tax paid to another state while an Illinois resident. Attach Schedule CR.	15 _____	.00
16 Property tax, K-12 education expense, and volunteer emergency worker credit amount from Schedule ICR. Attach Schedule ICR.	16 _____	.00
17 Credit amount from Schedule 1299-C. Attach Schedule 1299-C.	17 _____	.00
18 Add Lines 15, 16, and 17. This is the total of your credits. Cannot exceed the tax amount on Line 14.	18 _____	.00
19 Tax after nonrefundable credits. Subtract Line 18 from Line 14.	19 _____	.00

Step 7: Other Taxes

20 Household employment tax. See instructions.	20 _____	.00
21 Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. Do not leave blank.	21 _____	.00
22 Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licensee surcharges.	22 _____	.00
23 Total Tax. Add Lines 19, 20, 21, and 22.	23 _____	.00

Staple W-2 and 1099 forms here

Staple your check and IL-1040-V

