40306

Non and Part-year Resident Schedule

SSN Last name

TC-40B
2023

Residency Status: • Nonresident: Home state abbreviation: • Part-year resident from: mm/dd/yy to mm/dd/yy

Income		**Col. A - UTAH**	**Col. B - TOTAL**
1	Wages, salaries, tips, etc. (1040, line 1z)		
2	Taxable interest income (1040, line 2b)		
3	Ordinary dividends (1040, line 3b)		
4	IRAs, pensions and annuities - taxable amount (1040, lines 4b and 5b)		
5	Social Security benefits - taxable amount (1040, line 6b)		
6	Taxable refunds/credits/offsets of state/local income taxes (1040, Schedule 1, line 1)		
7	Alimony received (1040, Schedule 1, line 2a)		
8	Business income or loss (1040, Schedule 1, line 3)		
9	Capital gain or loss (1040, line 7)		
10	Other gains or losses (1040, Schedule 1, line 4)		
11	Rental real estate, royalties, partnerships, S corps, trusts, etc. (1040, Schd 1, line 5)		
12	Farm income or loss (1040, Schedule 1, line 6)		
13	Unemployment compensation (1040, Schedule 1, line 7)		
14	Other income (1040, Schedule 1, line 9)		
15	Additions to income from TC-40A, Part 1 (Utah portion only in Utah column)		
16	Reserved		
17	Reserved		
18	Total income/loss - add lines 1 through 17 for both columns A and B		

Adjustments		**Col. A - UTAH**	**Col. B - TOTAL**
19	Educator expenses (1040, Schedule 1, line 11)		
20	Certain bus. expenses of reservists, performing artists, etc. (1040, Schd 1, line 12)		
21	Health savings account deduction (1040, Schedule 1, line 13)		
22	Moving expenses (1040, Schedule 1, line 14) - col. A only expenses moving into Utah		
23	Deductible part of self-employment tax (1040, Schedule 1, line 15)		
24	Self-employed SEP, SIMPLE and qualified plans (1040, Schedule 1, line 16)		
25	Self-employed health insurance deduction (1040, Schedule 1, line 17)		
26	Penalty on early withdrawal of savings (1040, Schedule 1, line 18)		
27	Alimony paid (1040, Schedule 1, line 19a)		
28	IRA deduction (1040, Schedule 1, line 20)		
29	Student loan interest deduction (1040, Schedule 1, line 21)		
30	Reserved		
31	Reserved		
32	State tax refund included on federal form 1040, Schedule 1, line 1		
33	Subtractions from income from TC-40A, Part 2 (Utah portion only in Utah column)		
34	Reserved		
35	Reserved		
36	(see instructions):		
37	Total adjustments - add lines 1 9 through 36 for both columns A and B		

38 Subtract line 37 from line 18 for both columns A and B • •
Line 38, column B must equal TC-40, line 9

Non or Part-year Resident Utah Tax

39 Divide line 38 column A by line 38 column B (to 4 decimal places, not more than 1.0000 or less than 0.0000) 39

40 Subtract TC-40, line 24 from TC-40, line 23 and enter the result (not less than zero) here 40

41 **UTAH TAX** - Multiply line 40 by the decimal on line 39. Enter on TC-40, page 2, line 25 • 41

Submit this page ONLY if data entered.
Attach completed schedule to your Utah Income Tax Return.