

**PA SCHEDULE O**  
Other Deductions

2201610058

PA-40 O (EX) 06-22 (F1)  
PA Department of Revenue

**2022**

OFFICIAL USE ONLY

Name (if filing jointly, use name shown first on the PA-40)

Social Security Number (shown first)

(See the instructions.)

**SECTION I IRC SECTION 529 QUALIFIED TUITION PROGRAM CONTRIBUTIONS**

(Limit \$16,000 per beneficiary, per taxpayer-spouse.)

Beneficiary Information:		Contributions by:			
(a) Name:	(b) Social Security Number	(c) Taxpayer		(d) Spouse	
1.		1(c).		1(d).	
2.	<b>Total IRC Section 529 Contributions</b> - Add all amounts listed (including amounts on additional schedules).	2(c).		2(d).	

**SECTION II IRC SECTION 529A PENNSYLVANIA ABLE SAVINGS ACCOUNT PROGRAM CONTRIBUTIONS**

(See the instructions for limits on contributions.)

Beneficiary Information:		Contributions by:			
(a) Name:	(b) Social Security Number	(c) Taxpayer		(d) Spouse	
3.		3(c).		3(d).	
4.	<b>Total IRC Section 529A Contributions</b> - Add all amounts listed (including amounts on additional schedules).	4(c).		4(d).	

**SECTION III OTHER DEDUCTIONS AND LIMITATIONS**

5.	<b>Medical Savings Account contributions allowed for federal purposes.</b>	5(c).		5(d).	
6.	<b>Health Savings Account contributions allowed for federal purposes.</b>	6(c).		6(d).	
7.	Add Lines 2, 4, 5 and 6 and enter amounts here for taxpayer and/or spouse.	7(c).		7(d).	
8.	Total income reported on PA-40 Line 9 by taxpayer and spouse separately.	8(c).		8(d).	
9.	Lesser of Line 7 or Line 8 for taxpayer and/or spouse.	9(c).		9(d).	
10.	<b>Total Other Deductions</b> - Add the amounts from Line 9 for taxpayer and/or spouse together. Enter here and on Line 10 of your PA-40.			10.	



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