

State of Oklahoma Other Credits Form

FORM **511-CR** 2023

Provide this form and supporting documents with your Oklahoma tax return.

Name as shown on return:	Social Security Number:
	-OR-
	Federal Employer Identification Number:

- Enter in **Column A** all unused carryover credits established in prior tax years but not used in any prior tax year.
- Enter in **Column B** all credits established this tax year. This includes a credit generated this tax year; a credit transferred to you on a filed transfer agreement (Form 572) that may be claimed this tax year; and a credit, that once established, may be claimed over multiple years and you are claiming the subsequent years' credit (e.g. Investment/New Jobs Credit).

Attention members of pass-through entities: Enter your share of the pass-through entities' credit on the appropriate line for the type of credit. For example: Your share of the pass-through entities' Blood Donation Credit would be entered on line 2.

See instructions for details on qualifications and required enclosures.

		A Unused Credit Carried Over from Prior Year(s)		B Credit Established During Current Tax Year	C Total Available Credit (A + B = C)
1a	Oklahoma Investment/New Jobs Credit (provide Form 506)	00	1a	00	00
1b	Check the box to indicate the type of credit.....	<input type="checkbox"/> Investment Credit		<input type="checkbox"/> New Jobs Credit	
2	Credit for Verified Blood Donation	Not Applicable	2	00	00
3	Credit for Investment in a Clean-Burning Motor Vehicle Fuel Property (provide Form 567-A) Enter the number of Form(s) 567-A provided with this return for 3a and 3b	Number of Form(s) 567-A <input style="width: 100%;" type="text"/>			
3a	Credit from Form 567-A, Part 1, Section A, line 2. (If completing multiple Forms 567-A; enter the total amounts from all Part 1, Section A, line 2.).....	00	3a	00	00
3b	Credit from Form 567-A, Part 4, line 4.....	00	3b	00	00
4	Small Business Guaranty Fee Credit (for banks and credit unions filing Form 512) (provide Form 529)	00	4	00	00
5	Credit for Qualified Software or Cybersecurity Employees (provide Form 566).....	Not Applicable	5	00	00
6	Credit for Tourism Development or Qualified Media Production Facility.....	00	6	Not Applicable	00
7	Oklahoma Local Development and Enterprise Zone Incentive Leverage Act Credit.....	00	7	Not Applicable	00
8	Credit for Qualified Rehabilitation Expenditures	00	8	00	00
9a	Credit for Electricity Generated by Zero-Emission Facilities.....	00	9a	00	00
9b	Check the box to indicate the renewable resource used to generate electricity.....	<input type="checkbox"/> Wind		<input type="checkbox"/> Moving Water, Sun, or Geothermal Energy	
10	Credit for Financial Institutions Making Loans under the Rural Economic Development Loan Act.....	00	10	Not Applicable	00



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		A Unused Credit Carried Over from Prior Year(s)		B Credit Established During Current Tax Year	C Total Available Credit (A + B = C)
11	Credit for Adoption Expenses	Not Applicable	11	00	00
12	Volunteer Firefighter Credit (provide FTAC's Form, see instructions on page 4)	Not Applicable	12	00	00
13	Credit for Railroad Modernization	00	13	00	00
14	Credit for Strategic Industrial Development Enhancement (SIDE) Projects	00	14	00	00
15	Credit for Biomedical Research Contribution	00	15	00	00
16	Credit for Employees in the Aerospace Sector (provide Form 564)	00	16	00	00
17	Credits for Employers in the Aerospace Sector (provide Form 565)	Not Applicable	17	00	00
18	Credit for Cancer Research Contribution	00	18	00	00
19	Oklahoma Capital Investment Board Tax Credit	Not Applicable	19	00	00
20	Credit for Contributions to a Scholarship-Granting Organization	00	20	00	00
21	Credit for Contributions to an Educational Improvement Grant Organization	00	21	00	00
22	Credit for Venture Capital Investment (provide Form 518-A or 518-B)	00	22	00	00
23	Oklahoma Affordable Housing Tax Credit	00	23	00	00
24	Credit for Employees in the Vehicle Manufacturing Industry (provide Form 584)	00	24	00	00
25	Credits for Employers in the Vehicle Manufacturing Industry (provide Form 585)	Not Applicable	25	00	00
26	Credit for Oklahoma Rural Jobs	00	26	00	00
27	Credit for Contributions to an Eligible Public School Foundation or Public School District	00	27	00	00
28	Total (add lines 1a through 27)		28		00

Enter on the applicable line of income tax return and enter the number in the box for the type of credit.
If more than one credit is claimed, enter "99" in the box.

Notice

Tax credits transferred or allocated must be reported on Form 569. Failure to file Form 569 will result in the affected credits being denied by the Oklahoma Tax Commission (OTC) pursuant to 68 OS Sec. 2357.1A-2.