



# Claim for Earned Income Credit

New York State • New York City  
Tax Law - Section 606(d)

Submit this form with Form IT-201 or IT-203.

Name(s) as shown on return	Your Social Security number
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- 1 Did you claim the federal earned income credit? If **No, stop; you do not qualify for these credits.** .....  1 Yes  No
- 2 Is your investment income (see instructions) greater than \$11,000? If **Yes, stop; you do not qualify for these credits.** .....  2 Yes  No
- 3 Is your federal filing status *Married filing separate* and do you meet the requirements to be considered unmarried for the purposes of the earned income credit? .....  3 Yes  No
- 4 Did you claim qualifying children on your **federal** Schedule EIC? If **No**, continue with line 5.  
If **Yes**, in the spaces below, list up to three of the same children you claimed on federal Schedule EIC. ....  4 Yes  No   
If you claimed more than three, see instructions.

1st Child	First name		MI	Last name		Suffix	Relationship
	No. of months lived with you	Full-time student* <input type="checkbox"/>	Person with disability* <input type="checkbox"/>	Social Security number	Date of birth (mmddyyyy)		
2nd Child	First name		MI	Last name		Suffix	Relationship
	No. of months lived with you	Full-time student* <input type="checkbox"/>	Person with disability* <input type="checkbox"/>	Social Security number	Date of birth (mmddyyyy)		
3rd Child	First name		MI	Last name		Suffix	Relationship
	No. of months lived with you	Full-time student* <input type="checkbox"/>	Person with disability* <input type="checkbox"/>	Social Security number	Date of birth (mmddyyyy)		

\* Mark an **X** in these boxes **only** if you checked **Yes** in the same box on your federal Schedule EIC (box 4a or 4b).

- 5 Is the IRS figuring your **federal** earned income credit (EIC) for you? If **Yes**, complete lines 6 through 9 (also lines 21, 23, and 24 if you are a part-year New York State resident, and line 28 if you are a part-year New York City resident).  
The Tax Department will compute your New York State and, if applicable, your New York City earned income credit for you. If **No**, complete lines 6 through 17 (and lines 18 through 26 if you are a part-year New York State resident).  
New York City residents must complete **Worksheet C, New York City earned income credit**, in the instructions.  
Part-year New York City residents must also complete line 28 on the back of this claim form. ....  5 Yes  No

Whole dollars only	
6 Wages, salaries, tips, etc., from <b>Worksheet A</b> line 3, in the instructions. ....	6 .00
7 Earned income adjustments (see instructions) .....	7 .00
8 Business income or loss (see instructions) .....	8 .00
9 Enter your federal adjusted gross income (from Form IT-201, line 19, or Form IT-203, line 19, Federal amount column) .....	9 .00
10 <b>Amount of federal EIC claimed</b> (from federal Form 1040, line 27) .....	10 .00
11 New York State earned income credit (NYS EIC) rate 30% (.30) .....	11 <b>.30</b>
12 Tentative NYS EIC (multiply line 10 by line 11; see instructions) .....	12 .00

**Complete Worksheet B on the back page before continuing.**

13 Enter the amount from <i>Worksheet B</i> , line 5, on the back of this form.....	13 .00
14 New York State household credit (from Form IT-201, line 40, or Form IT-203, line 39) ..	14 .00
15 Enter the smaller of line 13 or line 14 .....	15 .00
16 <b>Allowable New York State earned income credit</b> (subtract line 15 from line 12; see instructions) .....	16 .00
17 Complete only if you filed your federal return as <i>Married filing joint</i> , but are required to file your New York State return as <i>Married filing separate return</i> (see instructions). ....	17 .00
<b>Joint federal adjusted gross income</b> .....	.00

**Part-year New York State resident earned income credit****Lines 18 through 26 apply only to part-year New York State residents claiming the New York State earned income credit.**

<b>18</b>	Enter your New York State earned income credit (from line 16 or line 17) .....	<b>18</b>		.00
<b>19</b>	Enter the amount from Form IT-203, line 42 .....	<b>19</b>		.00
	– If line 19 is equal to or more than line 18, <b>stop</b> .			
<b>20</b>	Subtract line 19 from line 18 .....	<b>20</b>		.00
<b>21</b>	Enter the amount from Form IT-203-ATT, line 31 (If you do not have to file Form IT-203-ATT, leave blank and continue on line 22 below.) .....	<b>21</b>		.00
	– If Form IT-215, line 21, is equal to or more than Form IT-215, line 20, <b>stop. Do not continue with this computation.</b> Enter the amount from line 20 above on Form IT-203-ATT, line 32.			
	– If Form IT-215, line 21, is less than Form IT-215, line 20, enter the amount from line 20 above on Form IT-203-ATT, line 32, and continue on line 22 below.			
<b>22</b>	Subtract line 21 from line 20 .....	<b>22</b>		.00
<b>23</b>	Amount from line 19, Column D, of <i>Part-year resident income allocation worksheet</i> , in Form IT-203-I. ....	<b>23</b>		.00
<b>24</b>	Enter the amount from Form IT-203, line 19, <i>Federal amount</i> column .....	<b>24</b>		.00
<b>25</b>	Divide line 23 by line 24 (round the result to the fourth decimal place). This amount cannot exceed 100% (1.0000) (see instr.) .....	<b>25</b>		
<b>26</b>	Multiply line 22 by line 25. Enter the result here and on Form IT-203-ATT, line 10 .....	<b>26</b>		.00

**New York City earned income credit (full-year and part-year New York City residents)**

<b>27</b>	Enter the amount from Worksheet C, here and on <b>Form IT-201, line 70,</b> or <b>Form IT-203-ATT, line 11.</b> .....	<b>27</b>		.00
	Part-year New York City residents must also complete line 28 below.			
<b>28</b>	<b>Part-year New York City adjusted gross income</b> Enter the amounts from Worksheet C, lines 6 and 7 .....	<b>28A</b>		.00
		<b>28B</b>		.00

**Worksheet B**

<b>1</b>	New York State tax (from Form IT-201, line 39, or Form IT-203, line 38) .....	<b>1</b>		.00
<b>2</b>	Resident credit (see instructions) .....	<b>2</b>		.00
<b>3</b>	Accumulation distribution credit (see instructions) .....	<b>3</b>		.00
<b>4</b>	Add lines 2 and 3 .....	<b>4</b>		.00
<b>5</b>	Subtract line 4 from line 1. (If line 4 is more than line 1, enter 0.) Enter here and on line 13 on the front of this form. ....	<b>5</b>		.00