



# 2023 Student Loan Repayment Tax Credit Worksheet

for Maine Resident & Part-year Resident Individuals  
36 M.R.S. § 5217-E  
Enclose with Form 1040ME



99

\*2302207\*

**Note:** If this is the first year you are claiming this credit and the documentation has not been previously provided, you **must** include a complete copy of your college transcript, proof of the educational loans that qualify for the credit, and proof of the educational loan payments you paid directly to the lender during the tax year. Maine Revenue Services may request additional documentation supporting your claim in subsequent tax years.

Name of Taxpayer (Graduate)	Graduate's Social Security Number
<input type="text"/>	<input type="text"/>

<b>Lines A - C.</b> Check the type of degree you received for which you made loan payments during 2023.	<b>A</b> <input type="checkbox"/> Bachelor's	<b>D</b> Check here if you previously received the EOTC for tax year 2019, 2020, or 2021 for a bachelor's or associate <b>STEM degree</b> . See instructions. Also see line 5 below.	<input type="checkbox"/>
	<b>B</b> <input type="checkbox"/> Associate		
	<b>C</b> <input type="checkbox"/> Graduate		
		<b>E</b> Date you graduated:	<input type="text"/>
		<b>F</b> State or country where the college or university is located (enter the two-digit state or country abbreviation):	<input type="text"/>

1. Enter the amount of <u>your</u> earned income that is included in the federal gross income reported on federal Form 1040, line 9. See instructions.....1.	<input type="text"/>	.00
If less than \$12,917, stop here; you cannot claim the student loan repayment tax credit.		
2. <b>Eligible payments.</b> Enter the amount of eligible education loan payments <u>you</u> made directly to the lender during the 2023 tax year.....2.	<input type="text"/>	.00
3. Enter the carryforward of unused educational opportunity tax credit amounts from tax years 2013 through 2021.....3.	<input type="text"/>	.00
4. Line 2 plus line 3.....4.	<input type="text"/>	.00
5. If Box D above is checked and your 2022 Student Loan Repayment Tax Credit was not more than \$2,500, enter \$3,500; otherwise, enter \$2,500. See instructions.....5.	<input type="text"/>	.00
6. <b>Refundable credit.</b> Enter the smaller of line 4 or line 5. Enter the total here and on Form 1040ME, Schedule A, line 4.....6.	<input type="text"/>	.00

**Note:** MRS may request additional information supporting the credit claimed before processing the return.