

2023 Schedule NTS-L-NRPY

No Tax Status and Limited Income Credit

Schedule NTS-L-NRPY. No Tax Status and Limited Income Credit

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|-----|---|----|
| 1. | Total 5.0% income | 1 |
| 2. | Adjustments to income | 2 |
| 3. | Adjusted 5.0% income. Subtract line 2 from line 1. Do not enter if less than "0" | 3 |
| 4. | Interest exemption used | 4 |
| 5. | Adjusted gross interest, dividends and certain capital gains | 5 |
| 6. | Long-term capital gain | 6 |
| 7. | Additional income/loss while a nonresident/part-year resident | 7 |
| 8. | Total income. Combine lines 3 through 7 | 8 |
| 9. | Additional adjustments to income while a nonresident/part-year resident | 9 |
| 10. | Massachusetts Adjusted Gross Income (AGI) | 10 |
| | If you are single and the total in line 10 is \$8,000 or less, you qualify for No Tax Status | |
| 11. | If married and filing a joint return, multiply the number of dependents (from Form 1-NR/PY, line 4b) by \$1,000 and add \$16,400 to that amount. If head of household, multiply the number of dependents (from Form 1-NR/PY, line 4b) by \$1,000 and add \$14,400 to that amount | 11 |
| 12. | If you do not qualify for No Tax Status and you are married and filing a joint return, multiply the number of dependents (from Form 1-NR/PY, line 4b) by \$1,750 and add \$28,700 to that amount. If head of household, multiply the number of dependents (from Form 1-NR/PY, line 4b) by \$1,750 and add \$25,200 to that amount | 12 |
| 13. | No Tax Status threshold | 13 |
| 14. | Income for Limited Income Credit | 14 |
| 15. | Tax before adjustments | 15 |
| 16. | Tax for Limited Income Credit | 16 |
| 17. | Limited Income Credit | 17 |