

2023 Schedule E-3

Check one: Estate/trust REMIC Farm

Enter amount of 90% refundable PTE Excise Credit claimed from the Massachusetts K-1 issued by this entity

Income or Loss from Estates and Trusts

1. Passive deduction or loss allowed	1
2. Passive income	2
3. Deduction or loss from U.S. Schedule K-1	3
4. Other income from U.S. Schedule K-1	4
5. Add lines 2 and 4	5
6. Add lines 1 and 3	6
7. Estate and trust income or loss. Combine lines 5 and 6	7
8. Estate or non-grantor-type trust income	8
9. Grantor-type trust and non-Massachusetts estate and trust income	9
10. Interest and dividends if included in line 9	10
11. Adjustments to 5.0% income	11
12. Subtotal. Combine lines 10 and 11	12
13. Income or loss from grantor type and non-Mass estates and trusts	13

Income or Loss from REMICs

14. Excess inclusion	14
15. Taxable income or loss	15
16. Income	16
17. Combine lines 15 and 16	17

Farm Income

18. Net farm rental income or loss	18
------------------------------------	----