



Claimant died during 2023 - Date of death

Name or address has changed?

Filing an amended claim

NOTE: If you filed a K-40H or K-40PT for 2023, you DO NOT qualify for this refund.

Qualifications - To qualify for this property tax refund you must have been a resident of Kansas all of 2023 and owned and occupied the same homestead in both 2023 and the base year. Answer only the question(s) that apply to you.

- 1. Age **65** or over for the entire base year? Enter your date of birth (must be prior to 1958).
- 2. Disabled veteran for the entire base year and claim year? Enter the date the disability began.
ENCLOSE your Veterans Affairs Award Letter showing disability rating.
- 3. Mark this box if you are filing as a surviving spouse of a disabled veteran or person 65 years of age or older who has previously received benefits from the SVR program at the time of their death and provide the deceased claimant's name, SSN, and date of death in the spaces provided. See instructions for this qualification and for the required enclosures.

<small>Name of deceased claimant</small>	<small>SSN of deceased claimant</small>	<small>Date of death of deceased claimant</small>
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- 4. 2023 Wages OR KAGI \$ _____ plus Federal Earned Income Credit \$ _____. Enter the total.
(If amount(s) are a negative, enter zero.)
- 5. All taxable income other than wages and pensions not included in line 4. (Do not subtract net operating and capital losses.)
- 6. Total Social Security and SSI benefits, including Medicare deductions, received in 2023 (do not include disability payments from Social Security or SSI). \$ _____, enter 50% of this total.
- 7. Railroad Retirement benefits and all other pensions, annuities, and veterans benefits. (Do not include disability payments from Veterans and Railroad Retirement.)
- 8. TAF payments, general assistance, worker's compensation, grants and scholarships.
- 9. All other income, including income of others who resided with you at any time during 2023.
- 10. **TOTAL HOUSEHOLD INCOME.** (Add lines 4 – 9. If line 10 is more than \$53,600, you do not qualify for a refund.)
- 11. 2023 general property taxes (excluding specials).
Mark this box if you have delinquent property tax
- 12. Record base year, _____; homestead's appraised value in the base year \$ _____ and general property taxes (excluding specials) paid for the base year _____
- 13. **PROPERTY TAX REFUND.** (Subtract line 12 from line 11).

Check if you wish to participate in the Refund Advancement Program.

I authorize the Director of Taxation or the Director's designee to discuss my K-40SVR and enclosure with my preparer.
I declare under the penalties of perjury that to the best of my knowledge and belief this is a true, correct, and complete return.

IMPORTANT: Please allow 20 to 24 weeks to process your refund.

Claimant's Signature (Required) _____ Date _____

Preparer Signature (Required) _____ Preparer Phone Number _____

Preparer PTIN, EIN, or SSN (Required) _____

**KANSAS PROPERTY TAX RELIEF CLAIM
for SENIORS and DISABLED VETERANS**



Excluded Income:

Providing this information should speed up the processing of your claim. Income reported here should **not** be included on line 10 of this form.

14. Enter in the spaces provided the **annual amount of all other income** not included as household income on line 10:

- (a) Food stamps
- (b) Nongovernmental Gifts
- (c) Child support
- (d) Settlements (lump sum)
- (e) Personal and Student Loans
- (f) SSI, Social Security, Veterans or Railroad Disability
- (g) Other: Source _____ Amount

Members of Household:

15. List the names of **ALL** persons who resided in your household **at any time** during 2023. Specify the number of months they lived with you and report their portion of income that is **included** in the total household income on line 10. Enclose additional sheets if needed and only after completing the 15 lines below.

Name	# of Months	Portion of income that is included on line 10	SSN
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