



Claimant died during 2023 - Date of death _____

Name or address has changed? _____

Filing an amended claim _____

NOTE: If you filed a K-40H or K-40SVR for 2023, you DO NOT qualify for this refund.

Qualifications - To qualify for this property tax refund you must meet the household income limitation and you must have been:

- 1. A resident of Kansas during the entire year of 2023;
- 2. A **home owner** during 2023 and,
- 3. Age **65 or over** for the **entire** year. Enter your date of birth (must be prior to 1958).

- 4. 2023 Wages OR KAGI \$ _____ plus Federal Earned Income Credit \$ _____. Enter the total.
(If amount(s) are a negative, enter zero.)
- 5. All taxable income other than wages and pensions not included in line 4. Do not subtract net operating and capital losses.
- 6. Total SS and SSI benefits including Medicare deductions, received in 2023 (do not include disability payments from SS or SSI).
- 7. RR benefits and all other pensions, annuities, and veterans benefits (do not include disability payments from Veterans and RR).
- 8. TAF payments, general assistance, worker's compensation, grants and scholarships.
- 9. All other income, including income of others who resided with you at any time during 2023.
- 10. **TOTAL HOUSEHOLD INCOME.** Add lines 4 through 9. If line 10 is more than \$23,700, you do not qualify for a refund.
(If amount is a negative, enter zero.)
- 11. General property taxes paid timely in 2023, excluding specials. (Tax on property valued at more than \$350,000 does not qualify.)
- 12. **PROPERTY TAX REFUND.** Multiply the amount on line 11 by 75% (.75). This is the amount of your refund.

IMPORTANT: If you filed Form ELG with your county, your refund will be reduced by the ELG amount applied to the first half of your 2023 property tax.

Check if you wish to participate in the Refund Advancement Program.

I authorize the Director of Taxation or the Director's designee to discuss my K-40PT and enclosure with my preparer.
I declare under the penalties of perjury that to the best of my knowledge and belief this is a true, correct, and complete return.

IMPORTANT: Please allow 20 to 24 weeks to process your refund.

Claimant's Signature (Required) _____ Date _____

Preparer Signature (Required) _____ Preparer Phone Number _____

Preparer PTIN, EIN, or SSN (Required) _____

**2023 KANSAS
PROPERTY TAX RELIEF CLAIM
for Low Income Seniors**



Excluded Income -

Providing this information should speed up the processing of your claim. Income reported here should **not** be included on line 10 of this form.

13. Enter in the spaces provided the **annual amount of all other income** not included as household income on line 10:

- (a) Food stamps
- (b) Nongovernmental Gifts
- (c) Child support
- (d) Settlements (lump sum)
- (e) Personal and Student Loans
- (f) SSI, Social Security, Veterans or Railroad Disability
- (g) Other: Source _____ Amount

Members of Household -

14. List the names of **ALL** persons who resided in your household **at any time** during 2023. Specify the number of months they lived with you and report their portion of income that is **included** in the total household income on line 10. Enclose additional sheets if needed and only after completing the 15 lines below.

Name	# of Months	Portion of income that is included on line 10	SSN
------	-------------	--	-----

