



Illinois Department of Revenue
2023 Form IL-1040-X
 Amended Individual Income Tax Return



REV 12

Step 1: Personal Information - Enter personal information and Social Security numbers (SSN). You must provide the entire SSN(s) - no partial SSN.

| | | | | |
|--|------------------------|------------------------|---------------------------------|--------------------|
| A Your first name and middle initial | Your last name | Year of birth | Your social security number | |
| Spouse's first name and middle initial | Spouse's last name | Spouse's year of birth | Spouse's social security number | |
| Mailing address (See inst. if foreign address) | Apartment number | City | State | Zip or postal code |
| Foreign nation if not US (do not abbreviate) | County (Illinois only) | Email address | | |
| B Check the box if your Social Security number(s), name(s), or address listed above are different from your previously filed return. <input type="checkbox"/> | | | | |
| C Filing status: <input type="checkbox"/> Single <input type="checkbox"/> Married filing jointly <input type="checkbox"/> Married filing separately <input type="checkbox"/> Widowed <input type="checkbox"/> Head of household | | | | |
| D Check if someone can claim you, or your spouse if filing jointly, as a dependent. See instructions. <input type="checkbox"/> You <input type="checkbox"/> Spouse | | | | |
| E Check the box if this applies to you during 2023. <input type="checkbox"/> Nonresident - Attach Schedule NR <input type="checkbox"/> Part-year resident - Attach Schedule NR | | | | |
| STOP If you are changing your Illinois return due to a change to your federal return that resulted in an overpayment, do not file this form until you receive notification from the Internal Revenue Service (IRS) accepted the changes. | | | | |

Step 2: Income

Corrected figures

| | | |
|--|----------------|------------|
| 1 Federal adjusted gross income | 1 _____ | .00 |
| 2 Federally tax-exempt interest and dividend income | 2 _____ | .00 |
| 3 Other additions. Attach Schedule M. | 3 _____ | .00 |
| 4 Total income. Add Lines 1 through 3. | 4 _____ | .00 |

Step 3: Base Income

| | | |
|---|----------------|------------|
| 5 Social Security benefits and certain retirement plan income. Attach federal Form 1040 or 1040-SR, Page 1. | 5 _____ | .00 |
| 6 Illinois Income Tax overpayment included in federal Form 1040 or 1040-SR, Schedule 1, Line 1. Attach federal Form 1040 or 1040-SR, Schedule 1. | 6 _____ | .00 |
| 7 Other subtractions. Attach Schedule M. | 7 _____ | .00 |
| 8 Total subtractions. Add Lines 5 through 7. | 8 _____ | .00 |
| 9 Illinois base income. Subtract Line 8 from Line 4. | 9 _____ | .00 |

Step 4: Exemptions - See instructions before completing Step 4.

| | | |
|---|------------------|------------|
| 10 a Enter the exemption amount for yourself and your spouse. See Instructions. | 10a _____ | .00 |
| b Check if 65 or older: <input type="checkbox"/> You + <input type="checkbox"/> Spouse # of checkboxes X \$1,000 = | 10b _____ | .00 |
| c Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse # of checkboxes X \$1,000 = | 10c _____ | .00 |
| d If you are claiming dependents, enter the amount from Sch. IL-E/EIC, Step 2, Line 1. Attach Sch. IL-E/EIC. | 10d _____ | .00 |
| Exemption allowance. Add Lines 10a through 10d. | 10 _____ | .00 |

Step 5: Net Income and tax

| | | |
|---|-----------------|------------|
| 11 Residents only: Net income. Subtract Line 10 from Line 9. Nonresidents and part-year residents only: Enter your Illinois net income from Schedule NR. Attach Schedule NR. | 11 _____ | .00 |
| 12 Residents: Multiply Line 11 by 4.95% (.0495). Nonresidents and part-year residents: Enter the tax from Schedule NR. | 12 _____ | .00 |
| 13 Recapture of investment tax credits. Attach Schedule 4255. | 13 _____ | .00 |
| 14 Income tax. Add Lines 12 and 13. Cannot be less than zero. | 14 _____ | .00 |

Step 6: Tax After Nonrefundable Credits

| | | |
|---|-----------------|------------|
| 15 Credit from Schedule CR. Attach Schedule CR. | 15 _____ | .00 |
| 16 Property tax, K-12 education expense, and volunteer emergency worker credit from Schedule ICR. Attach Schedule ICR. | 16 _____ | .00 |
| 17 Credit from Schedule 1299-C. Attach Schedule 1299-C. | 17 _____ | .00 |
| 18 Nonrefundable credits. Add Lines 15, 16, and 17. Cannot exceed the tax amount on Line 14. | 18 _____ | .00 |
| 19 Tax after nonrefundable credits. Subtract Line 18 from Line 14. | 19 _____ | .00 |

Step 7: Other Taxes

| | | |
|---|-----------------|------------|
| 20 Household employment tax | 20 _____ | .00 |
| 21 Use tax reported on your original return. You cannot change the use tax from what you originally reported. See instructions. | 21 _____ | .00 |
| 22 Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licensee surcharges | 22 _____ | .00 |
| 23 Total tax. Add Lines 19, 20, 21, and 22. | 23 _____ | .00 |

Staple W-2 and 1099 forms here.

Staple your check and IL-1040-X-V here.

