

# 2023 SCHEDULE H SUB Homeowner and Renter Property Tax Credit



**Important: Read the eligibility requirements before completing.**

Personal information      Your daytime telephone number      SOFTWARE DEVELOPER USE ONLY  
 Vendor ID#

Your taxpayer identification number (TIN)      and Date of Birth (MMDDYYYY)      Spouse's/registered domestic partner's TIN      and Date of Birth (MMDDYYYY)

Your first name      M.I.      Last name

Spouse's/registered domestic partner's first name      M.I.      Last name

Mailing address (number, street and suite/apartment number if applicable)

City      State      Zipcode + 4

Email

Address of DC property (number, street and suite/apartment number if applicable) for which you are claiming credit if different from above

Type of property for which you are claiming credit. Mark only one:  
 House      Apartment      Rooming house      Condominium      Cooperative

**Complete Section A or Section B, whichever one applies.**  
**Do not claim this credit for an exempt property owned by a government, a house of worship or a non-profit organization**

**Section A Credit claim based on rent paid.**      *Roundcentsto the nearest dollar. If amount is zero, leave line blank.*

1 Federal adjusted gross income of the tax filing unit (see instructions). *If less than zero, enter zero.*      1

2 Rent paid by you on the property in 2023.      x .20 =      2

3 Property tax credit. *Use the "Computing Your Property Tax Credit" worksheet.*      3

4 Landlord's name

Landlord's address (number, street and suite/apartment number if applicable)      Apartment number

City      Landlord's telephone number      State      Zipcode + 4

**Section B Credit claim based on real property tax owed.**      *Roundcentsto the nearest dollar. If amount is zero, leave line blank.*

5 Federal adjusted gross income of the tax filing unit (see instructions). *If less than zero, enter zero.*      5

6 DC real property tax bill for tax year 2023. *Do not include special assessments, interest, penalties and service charges*      6

7 Property tax credit. *Use the "Computing YourProperty Tax Credit" worksheet.*      7

8 Enter information from your real property tax bill or assessment. If a section in blank on your property tax bill, leave it blank here.  
 Square number      Suffix number      Lot number



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Last name and TIN

For STANDALONE FILERS only, please complete the following "Refund Options" information. Will this refund go to an account outside of the U.S.? Yes No  
 Refund Options: For information on the tax refund card and program limitations, see instructions or visit our website. [MyTax.DC.gov](https://www.irs.gov/efile).  
 Mark **one** refund  Direct deposit **or**  Reliacard (see instructions) **or**  Paper check

Direct deposit. *To have your refund deposited to your **checking or savings** account, fill in and enter bank routing and account numbers. See instructions.*

Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

Signature Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct. Declaration of paid preparer is based on information available to the preparer.

Your signature \_\_\_\_\_ Date \_\_\_\_\_ Preparer's signature \_\_\_\_\_ Date \_\_\_\_\_

Spouse's/domestic partner's signature if filing jointly or separately on same return \_\_\_\_\_ Date \_\_\_\_\_ Preparer's Tax Identification Number (PTIN) \_\_\_\_\_ PTIN telephone number \_\_\_\_\_

**FOR STANDALONE FILERS ONLY - WORKSHEET TO DETERMINE FEDERAL ADJUSTED GROSS INCOME**

This Worksheet is for use by standalone filers only. If you are filing a D-40 Return, do not complete this worksheet.

COLUMN A (YOU)

COLUMN B (SPOUSE/DOMESTIC PARTNER)

1	Wages, salaries, tips, etc.		1	
2	Taxable interest		2	
3	Ordinary Dividends		3	
4	Taxable refunds, credits, or offsets of state and local income taxes		4	
5	Alimony received (only if divorce or separation agreement on or before 12/31/2018)		5	
6	Business Income	Mark if loss	6	Mark if loss
7	Capital gain	Mark if loss	7	Mark if loss
8	Other gains	Mark if loss	8	Mark if loss
9	IRA distributions: Taxable amount		9	
10	Pensions and annuities: Taxable amount		10	
11	Rental real estate, royalties, partnerships, S Corporations, trusts, etc.	Mark if loss	11	Mark if loss
12	Farm Income	Mark if loss	12	Mark if loss
13	Unemployment compensation		13	
14	Social security benefits: Taxable amount		14	
15	Other taxable income: Attach <b>separate</b> sheet(s)	Mark if loss	15	Mark if loss
<b>16</b>	<b>Add Lines 1 through 15 in each column.</b>	Mark if loss	<b>16</b>	Mark if loss
17	Educator expenses		17	
18	Certain business expenses of reservists, performing artist, and fee-basis government officials		18	
19	Health Savings account deduction		19	
20	Moving expenses for members of the armed forces. Attach fed. Form 3903		20	
21	Deductible part of self-employment tax		21	
22	Self-employed SEP, SIMPLE, and qualified plans		22	
23	Self-employed health insurance deduction		23	
24	Penalty on early withdrawal of savings		24	
25	Alimony paid (only if divorce or separation agreement on or before 12/31/18)		25	
26	IRA deduction		26	
27	Student loan interest deduction		27	
28	Tuition and fees per federal Form 8917		28	
<b>29</b>	<b>Add Lines 17 through 28 in each column</b>		<b>29</b>	
30	Subtract Line 29 from Line 16	Mark if loss	30	Mark if loss
31	Total federal adjusted gross income. <b>Add amounts entered on Line 30, Columns A-B</b> and enter total here on Line 31 <b>and</b> on Section A, Line 1 or Section B, Line 5. If less than zero, enter zero.		31	