ALABAMA DEPARTMENT OF REVENUE Individual

Income Tax Declaration for On-Line Filing For the year January 1 – December 31, 2023

| Your first name and initial Last name   |         |  |  |   |         |   |        |        |      |     |  |        |           |             | Your social security number |          |              |              |           |
|---|---------|--|--|---|---------|---|--------|--------|------|-----|--|--------|-----------|-------------|-----------------------------|----------|--------------|--------------|-----------|
| If a joint return, spouse's first name and initial Last name                        |         |  |  |   |         |   |        |        |      | - [ | Spouse's soc. sec. no. if joint return |        |           |             |                             |          |              |              |           |
| Home address (number an   | d stree | et). If a P.O. Box, see instru   | uctions.   |   |         |   |        |        |      |     |  | 1      | Apt. no.  |             | — L                         | (        | Telepho<br>) | one number ( | optional) |
| City, town or post office, sta  | ate, an | d ZIP code   |  |   |         |   |        |        |      |     |  |        |           |             |                             |          |              |              |           |
| Part I<br>Tax Return  |         | 1 Alabama taxable income (Form 40, line 16 or Form 40NR, line 18)  |  |   |         |   |        |        |      |     |  |        |           |             |                             |          |              |              |           |
| Information   |         | 2 Total tax liability (Form 40, line 21) or Net tax due (Form 40NR, line 20)   |  |   |         |   |        |        |      |     |  |        |           |             |                             |          |              |              |           |
| (Whole dollars only.)   |         | 3 Total tax payment (Form 40, line 27 or Form 40NR, line 26)           4 Def (a) (5 a) (5 a) (5 a) (20) (20) (20) (20)   |  |   |         |   |        |        |      |     |  |        |           |             |                             |          |              |              |           |
|   |         | <ul> <li>4 Refund (Form 40, line 35 or Form 40NR, line 33)</li> <li>5 Amount you owe (Form 40, line 30 or Form 40NR, line 29)</li> </ul>   |  |   |         |   |        |        |      |     |  |        |           |             |                             |          |              |              |           |
| Part II<br>Refund   |         | Routing number:  | ·  |   |         |   | 40006, |        |      |     |  |        |           |             |                             | <b>J</b> |              |              |           |
| and<br>Payment  | 2       | Account number:  |  | Π |         |   | Π      |        |      |     |  |        |           |             |                             |          |              |              |           |
| Information   |         | Type of account:   |  |   | Checkin | a |        | Saving | IS   |     | -                                      |        |           |             |                             |          |              |              |           |
|   | 4       | Type of transaction: Direct Deposit Direct Debit   |  |   |         |   |        |        |      |     |  |        |           |             |                             |          |              |              |           |
|   | 5       |  |  |   |         |   |        |        |      |     |  |        |           |             |                             |          |              |              |           |
| Part III<br>Declaration<br>of Taxpayer<br>(Sign only after Part I<br>is completed.) |         | Under penalties of perjury, I declare that I have compared the information contained on my return with the information I have provided to my On-line<br>Service Provider (OLSP), and that the amounts described in Part I above agree with the amounts shown on the corresponding lines of my 2023 Ala-<br>bama individual income tax return. To the best of my knowledge and belief, this return, including any accompanying schedules and statements, is true,<br>correct, and complete. Also, I hereby authorize the Alabama Department of Revenue to disclose to my OLSP any information concerning the disburse-<br>ment of the refund requested or any problems encountered in the processing of my return. By using a computer system and software to prepare and<br>transmit return(s) electronically, I consent to the disclosure of all information pertaining to my use of the system and software to the <b>Alabama Depart-<br/>ment of Revenue</b> , as applicable by law, and to the transmission of my tax return(s). |  |   |         |   |        |        |      |     |  |        |           |             |                             |          |              |              |           |
| Sign<br>Here  |         | •  |  |   |         |   |        |        |      |     |  |        |           |             |                             |          |              |              |           |
|   |         | Your signature   |  |   |         |   |        |        | Date |     |  | Spouse | 's signat | ure. If a j | oint retu                   | rn, BOTH | I must sig   | jn.          | Date      |
|   |         |  | Please complete and retain<br>with your income tax records.<br>NOTE: Retain for three years from the due date of the return or thr<br>years from the date the return was transmitted, whichever is later.<br>To check the status of your refund:<br>Check our Website. Go to www.revenue.alabama.gov, then click of<br>"Where's My Refund?." |   |         |   |        |        |      |     |  |        |           |             |                             |          |              |              |           |

## **DO NOT MAIL TO ALABAMA DEPT. OF REVENUE**

